

Asset Management

Creating growth



The challenge

The asset management industry in Ireland is in good health. Despite global economic pressures, the sector continues to develop. While international issues have had a profound effect on the global asset management industry, Ireland has remained strong and continues to show resilience.

It's not all plain sailing however, as the financial services sector continues to see significant change. Increasing regulation and investor demands for returns and transparency have brought new challenges. Within this new world, organisations with the operational agility and strong infrastructure to embrace change and innovation can maximise opportunities.

Our asset management team has the skills and knowledge required to help you manage the challenges in the sector and develop your business. Niamh Meenan leads the Global Asset Management Group in Grant Thornton. This means that she is consistently plugged in to our global offering and can provide a tailored solution to facilitate your needs.



Niamh Meenan Partner, Global Head of Asset Management

Our global presence



As a member of Grant Thornton International we have over **47,000** people in over **130** countries.



Grant Thornton's **global** asset management experts consist of country, regional and service line **leaders** with a wealth of expertise in the key financial centres.



Our solutions are **tailored** to your specific needs and our teams have one goal: to unlock your potential for growth.

Integrated range of services

At Grant Thornton our experienced asset management team brings deep industry knowledge and insight to deliver pragmatic solutions to: investment managers, service providers, funds including UCITS, AIFs, private equity and real estate together with SPVs and aviation structures. Our team offer a wide spectrum of services including: meeting statutory requirements, maximising market opportunity, planning for growth, optimising operational efficiency and manging risk.

Meeting statutory requirements:

- audit;
- assurance;
- fund liquidations;
- VAT and tax compliance; and
- common reporting standard/FATCA.



Growth strategies and operational excellence:

- consultancy;
- operational effectiveness;
- IT advisory; and
- transformation change management.

An instinct for growth"

Maximising market opportunity:

- tax advisory;
- fund distribution;
- investor tax reporting; and
- aviation advisory.



Planning for growth:

- establishing a fund or SPV;
- global tax structuring for investments;
- fund performance reviews; and
- corporate finance.

Managing risk:

- regulatory compliance;
- directors' compliance with statutory and regulatory obligations;
- internal audit;
- cyber security;
- anti-money laundering; and
- forensics.

Experience which cannot be matched

At Grant Thornton we provide the expertise and support that the asset management industry needs to thrive in today's evolving market. The asset management industry is a key focus for us. We pride ourselves on the level of experience within our team and are confident that we can provide the right solution tailored to your business. From our trainees through to our partners, we make sure that the highest standards are maintained.



Industry focussed teams:

- proactive teams led by experienced partners;
- members of Irish Funds, IDSA and AIMA;
- integrated audit, tax and advisory teams;
- global reach with Grant Thornton member firms working with asset management clients in the key financial centres; and
- specialising in working with clients with a global footprint.



Client service focus:

- partner involvement from day one;
- range of clients from start-ups to global organisations;
- start-to-finish services from strategic development to execution and implementation; and
- emphasis on delivering practical recommendations and customised solutions.



Key management contacts for our local team include:



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We are Grant Thornton

Grant Thornton is Ireland's fastest growing professional services firm. We deliver solutions to all business challenges. Clients choose us because the breadth of financial and business services they need is available, delivered innovatively and always to the highest standards. At Grant Thornton we are committed to long term relationships. We are different. We are Grant Thornton.

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